

Leaving the College a gift in your Will

Sometimes the support we would like to show an organisation isn't possible in our lifetime.

Many of the College's alumni and friends are doing important vocational work in communities across the country and wider world, however this work is often not well rewarded financially. For many, leaving a gift in a Will can be the most significant opportunity to make a lasting difference.

Leaving the College a gift in your Will is to leave a legacy to support the future work of St Stephen's House.

Why give money in your will?

- For many, it is the most significant opportunity to show support for those organisations we hold dear
- Because St Stephen's House is a registered charity, all legacies to the College are exempt from Inheritance Tax
- Under current UK legislation, an estate that gives at least 10% to charity, receives a 10% discount on the amount of Inheritance Tax due (i.e. 36% rather than 40%)

Types of legacy giving

- Residuary Legacy a percentage of your estate after other bequests have been met
- Pecuniary Legacy a specific sum, which could be index-linked
- Specific Legacy examples include property, art, stocks & shares
- Reversionary Legacy becomes payable after the death of another

If you have any queries, or would like to discuss your legacy gift in confidence and without obligation, please contact Rachel Makari-Brewin:

Phone +44 (0)1865 599650 Email rachel.makari@ssho.ac.uk St Stephen's House Oxford has been dedicated to forming priests in the Catholic tradition to serve in the parishes of the Church of England and the Anglican Communion since 1876. Priests like Fr Jay Hewitt, pictured, who now serves the people of Batley, near Leeds. Our work is to give the best possible formation in the spiritual, pastoral and academic life to those who come to our community, so that they are ready for a life of service as priests in the communities to which they are called. We come from all sorts of backgrounds with all sorts of talents and all sorts of experience – what unites us is a shared vision of priestly ministry.

Leaving the College a gift in your Will helps us to continue this work. Thank you.

Notification form (please return to the address below)

Making a legacy gift is a private matter, so please do not feel obliged to tell us if you have done so. However, if you wish to do so, it would be most helpful to know of your plans. The below does not commit you in any way, but serves to inform the College of your current intentions.

Name
Address
Telephone
Email
The approximate value of my legacy gift is
Please include any further information that you would like us to be aware of here

Thank you for your support. Please send this form to: FREEPOST St Stephen's House, 16 Marston Street, Oxford OX4 1JX.

Registered Charity Number 1177459